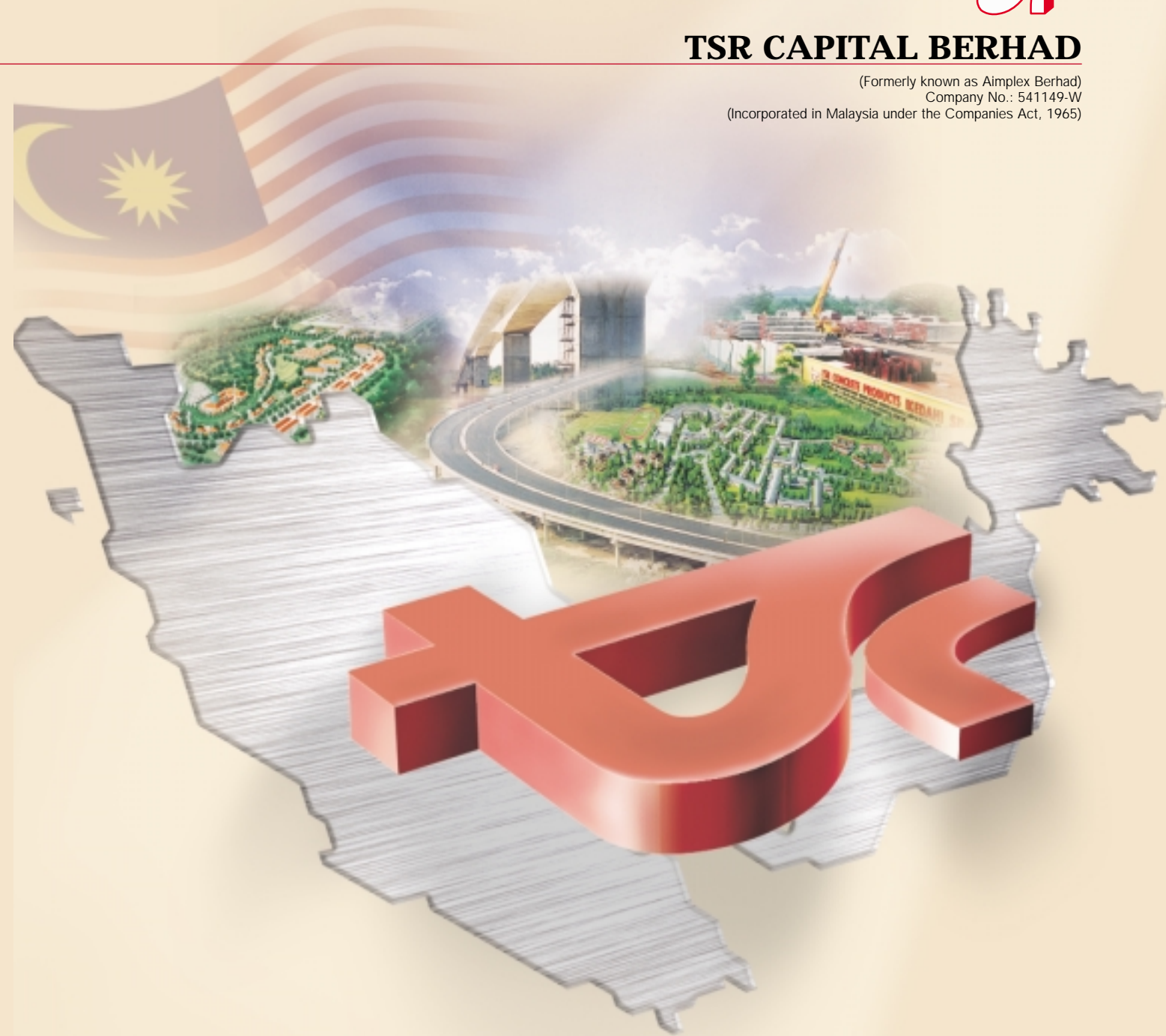




TSR CAPITAL BERHAD

(Formerly known as Aimplex Berhad)
Company No.: 541149-W
(Incorporated in Malaysia under the Companies Act, 1965)



- PUBLIC ISSUE OF 13,300,000 NEW ORDINARY SHARES OF RM1.00 EACH COMPRISING:
 - I) 3,300,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION AT AN ISSUE PRICE OF RM1.30 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION; AND
 - II) 10,000,000 NEW ORDINARY SHARES OF RM1.00 EACH BY WAY OF PRIVATE PLACEMENT AT AN ISSUE PRICE OF RM1.30 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION
- RESTRICTED ISSUE OF 6,000,000 NEW ORDINARY SHARES OF RM1.00 EACH AT AN ISSUE PRICE OF RM1.30 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION
- IN CONJUNCTION WITH THE COMPANY'S LISTING ON THE MAIN BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

Adviser, Managing Underwriter and Placement Agent

CIMB

Commerce International Merchant Bankers Berhad

Company Number 18417-M

"FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 21 HEREOF."